NDUSTRY-DRIVEN • INDEPENDENT • NEUTRAL

NORDIC TRADING CONFERENCE 2024

Celebrating 30 years of electronic trading

Agenda

09:40

10:00

10:20

08:45 Registration Opens



- regulation. Key challenges & developments in Nordic markets
 - Where to find liquidity
 - Competitiveness and cooperation among local players 0
 - Local regulation affecting the region
 - ISK regulation changes and how this will affect retail savings and trading distribution 0
 - Tax deduction on stock borrowing \cap
 - MiFID2 review consequences

Keynote Address - to be announced

- Free use of the NTW waiver in the future regulation
- Re-bundling, research payment and how this landscape changes how are the Nordic markets developing compared to 0 the rest of the EU?

11:05 COFFEE BREAK

- FIX Trading Community Update 11:20 The ETF Evolution: Exploring the Rise of Passive Investments
 - Examination of the significant shift towards passive investments
 - Exploration of adoption rates in Sweden compared to other regions
- The growing use of passive investments among Swedish retail investors 11:25
 - Which local new ETF listings in the Nordic region will attract interest?
 - The intersection of Bitcoin and ETFs
 - What are the key challenges and opportunities throughout the ETF value chain in the Nordic region? ٠

The Countdown to T+1: Navigating the May 28th Transition and Beyond

This session will look at everything T+1 and what's going to happen on May 28th. Are we facing a cliff edge?

- 12:05 Understanding the North American rollout and how it's going to work
 - Are you ready for a European and UK transition?
 - Addressing key concerns and challenges what are you worried about right now?

12:45 LUNCH BREAK & NETWORKING

Insights from the Retail Frontier 13:45 In this panel we hear from retail brokers in the Nordic region who will shed light on the evolving landscape of retail investing now and in the future. Fixed Income Market Structure - Global Changes and Impacts to the Nordic Markets

- Basel III, Fundamental Review of the Trading Book (FRTB) and mandatory clearing of sovereign bonds are all leading to less cash and less balance sheet - what's the impact here?
- 14:30 How's this going to impact the Nordic market? Will it create even more niche players?
 - Focus to Europe, delivery of consolidated tape clearly on the regulators' agenda is it going to hit its objective?
 - Growth of data, differences between public and private data sources what is the impact here?
 - Growth in the use of data creates more transparency and potentially market impact how is this being monitored?

15:15 AFTERNOON BREAK & NETWORKING

The Role of AI in the Execution Process

Deconstructing the execution process block by block and looking at the innovations and approaches that are evolving, this panel will consider what we need to do to get new technologies adopted. 15:45

- Breaking down the investment process how is the future going to evolve?
- Execution innovation & evolution AI vs ML how does it all come together?
 - What do we need to do to make this innovation and execution work?

Closing Remarks 16:30

16:40 COCKTAIL RECEPTION